



Anh Le

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## Professional Summary

Graduated from Hanoi Law University, Anh has a comprehensive background of Vietnamese laws and well-understanding of legal practice in Vietnam.

Anh has advised clients on a variety of issues in the field of corporate/M&A, banking, capital market and corporate governance. In particular, Anh has been involved in advising and drafting various documents such as share purchase agreement, due diligence reports, commercial contracts, risk factors and many comprehensive legal advices on varied legal matters. In addition, Anh has also provided supportive assistance in other legal fields such as foreign investment, arbitration, and shipping for many multinational corporations and giant domestic companies in Vietnam.

## Notable Engagements

Among notable clients Anh assisted in advising include:

### Banking and Finance

- ICBC and Mizuho on retaining basis for various matters regarding lending, guarantee, documentation and corporate governance
- SCB (Singapore) on financing working capital of US\$215 million for Vietinbank
- SCB (Singapore) on financing working capital of US\$150 million for BIDV

- CIMB and OCBC VND150 billion term loan from to Nirvana Memorial Park Company Limited
- Vietnamese laws finance documents for US\$50.5 million term loan to Millennial Star Services 5 B.V
- ADB and JICA on US\$80 million term loan to Café Outspan Vietnam Limited
- Vinpearl and Vietinbank on US\$200 million term loan with Credit Suisse (greenshoe option US\$100 million)
- Flat (Hong Kong) Co., Limited on US\$150 million term loan with DBS Bank Ltd. (greenshoe option US\$30 million)
- The Financing process of Vinh Tan 1, BOT power project

## Capital Market

- The transaction structure for a convertible loan between IFC and VIB
- The issuance of VND1000 billion ordinary bond for Mobile World Investment Corporation
- The issuance of VND1,150 billion ordinary bond for Vietnam Electrical Equipment Joint Stock Corporation guaranteed by Credit Guarantee and Investment Facility, a trust fund of the Asian Development Bank
- The issuance of 15-year VND2.15 trillion and 5-year VND400 billion for Hong Phong 1 Energy Joint Stock Company's project bond to finance the 195MWp solar power project located in Binh Thuan province, Vietnam
- Proposed initial public offering and listing on Hong Kong stock exchange of Foxconn manufacturer
- Initial public offering and listing on stock exchange of Vincom Retail and Vinhomes of Vingroup JSC
- The proposed initial public offering and listing on Singapore Stock Exchange of Jupiter Food's Subsidiaries

## Corporate/M&A

- SwissRe in an acquisition deal with VinaRe
- The sale of shares for Goldman Sachs in CII
- J-Power in respect of investment and divestment from Nhon Trach 2 power company
- SuMiTB Trust Bank in strategic acquisition of shares of BIDV and BLC

- SCG in strategic acquisition of Cong Thanh cement JSC, VCM and Cosevco Group  
The acquisition of Vinh Tan 3, BOT power project
- JX Nippon Oil & Energy in strategic acquisition of Petrolimex
- EDPR on acquisition of solar investment portfolio of Sunseap in Vietnam

